

Demographics

☐ Mr. ☐ Miss ☐ Mrs. ☐ Ms.

☐ Male ☐ Female

| | | | | |
|------------------------|----|-----------------|--------------------------------|------------|
| First Name | MI | Last Name | Preferred Name | |
| Street Address | | City | State Zip | |
| Social Security Number | | Date of Birth | Home Phone | Cell Phone |
| Email Address | | Guardian | Person Responsible for Account | |
| Emergency Contact | | Emergency Phone | | |

How were you referred to our office?

Who were you referred by?

☐ Phone book ☐ School ☐ Advertisement ☐ Patient
☐ Insurance Listing ☐ Drive by ☐ Other ☐ Doctor

PRIMARY INSURANCE INFORMATION

| | | | |
|---|----------------------|--|-------------------------|
| Name and Address of Primary Insurance Company | | City | State Zip |
| <input type="checkbox"/> M <input type="checkbox"/> F | Insured's First Name | MI | Insured's Last Name |
| Insured's Identification Number | | Group Number | Insured's Date of Birth |
| Patient Relationship to Insured | | Patient Status | |
| <input type="checkbox"/> Self <input type="checkbox"/> Spouse <input type="checkbox"/> Child <input type="checkbox"/> Other | | <input type="checkbox"/> Single <input type="checkbox"/> Married <input type="checkbox"/> Other <input type="checkbox"/> Full Time Student <input type="checkbox"/> Part Time Student <input type="checkbox"/> Employed | |

Please Read:

I assign of all my medical benefits to Paul K. Albert, O.D. and authorize said assignee to release all information necessary to secure payment from my insurance company. I understand that all benefits quoted to me are not a guarantee of payment by my insurance company, and that final determination can only be made when the claim is processed. As such, I understand that if some fees are not paid by my insurance, I am still responsible and will be billed for them. Accounts 120 days-old are subject to collections, and there will be a service charge of \$15 for any bounced checks. In order to control billing costs and reduce the need to raise our fees, all co-payments, deductibles, and charges for non-covered services, as per my insurance contract, are due at the time that they are rendered. All Self-pay patients agree to pay in full on the day services are rendered.

Signature _____ Date _____

Patient History and Information

Race

☐ American Indian ☐ Native Hawaiian ☐ Asian ☐ Black or African America ☐ White
☐ Hispanic or Latino ☐ Decline to Specify ☐ Other Race _____

Ethnicity

☐ Hispanic or Latino ☐ Not Hispanic or Latino ☐ Declined to answer

Preferred Language

☐ English ☐ French ☐ Spanish ☐ Other _____

Primary Care Physician

Primary Care Physician and Clinic Name _____

Address of Primary Care Physician City State Zip Phone

Health History

Past Illnesses or Injuries: _____

Past Surgeries: _____

Current Eye Drops: _____

Current Medications

Allergies: _____

Family History

| | | | | | |
|--------------------|--|---------------------|--|----------------------|--|
| Blindness | <input type="radio"/> Yes <input type="radio"/> No | Cataracts | <input type="radio"/> Yes <input type="radio"/> No | Eye Tumors | <input type="radio"/> Yes <input type="radio"/> No |
| Retinal Detachment | <input type="radio"/> Yes <input type="radio"/> No | High Blood Pressure | <input type="radio"/> Yes <input type="radio"/> No | Macular Degeneration | <input type="radio"/> Yes <input type="radio"/> No |
| Kidney Disease | <input type="radio"/> Yes <input type="radio"/> No | Lupus | <input type="radio"/> Yes <input type="radio"/> No | Thyroid Disease | <input type="radio"/> Yes <input type="radio"/> No |
| Color Blindness | <input type="radio"/> Yes <input type="radio"/> No | Cancer | <input type="radio"/> Yes <input type="radio"/> No | Diabetes | <input type="radio"/> Yes <input type="radio"/> No |
| Stroke | <input type="radio"/> Yes <input type="radio"/> No | Glaucoma | <input type="radio"/> Yes <input type="radio"/> No | | |

General Health Condition

| | | | | | |
|---------------------|--|---------------------|--|---|--|
| Weight Loss | <input type="radio"/> Yes <input type="radio"/> No | pregnant | <input type="radio"/> Yes <input type="radio"/> No | Cholesterol (Blood/lymph) | <input type="radio"/> Yes <input type="radio"/> No |
| Anxiety, Depression | <input type="radio"/> Yes <input type="radio"/> No | Respiratory(asthma) | <input type="radio"/> Yes <input type="radio"/> No | Cardiovascular(heart/ high blood pressure) | <input type="radio"/> Yes <input type="radio"/> No |
| Thyroid | <input type="radio"/> Yes <input type="radio"/> No | Diabetes | <input type="radio"/> Yes <input type="radio"/> No | | |
| Other | <input type="radio"/> Yes <input type="radio"/> No | | | | |

Eye History

| | | | | | |
|--------------------------|--|-------------------------|--|-------------------------|--|
| Glaucoma | <input type="radio"/> Yes <input type="radio"/> No | Fluctuating Vision | <input type="radio"/> Yes <input type="radio"/> No | Excess Tearing/Watering | <input type="radio"/> Yes <input type="radio"/> No |
| Loss of Vision | <input type="radio"/> Yes <input type="radio"/> No | Glare/Light Sensitivity | <input type="radio"/> Yes <input type="radio"/> No | Color Blindness | <input type="radio"/> Yes <input type="radio"/> No |
| Strabismus(Crossed Eyes) | <input type="radio"/> Yes <input type="radio"/> No | Amblyopia (Lazy Eye) | <input type="radio"/> Yes <input type="radio"/> No | Floaters or spots | <input type="radio"/> Yes <input type="radio"/> No |
| Cataract | <input type="radio"/> Yes <input type="radio"/> No | Redness | <input type="radio"/> Yes <input type="radio"/> No | Vitreous Detachment | <input type="radio"/> Yes <input type="radio"/> No |
| Loss of Side Vision | <input type="radio"/> Yes <input type="radio"/> No | Headache | <input type="radio"/> Yes <input type="radio"/> No | Diabetic Retinopathy | <input type="radio"/> Yes <input type="radio"/> No |
| Blurred Vision Distance | <input type="radio"/> Yes <input type="radio"/> No | Dry Eye Syndrome | <input type="radio"/> Yes <input type="radio"/> No | Retinal Detachment | <input type="radio"/> Yes <input type="radio"/> No |
| Macular Degeneration | <input type="radio"/> Yes <input type="radio"/> No | Eye Injuries | <input type="radio"/> Yes <input type="radio"/> No | Double Vision | <input type="radio"/> Yes <input type="radio"/> No |
| Eye Pain or Soreness | <input type="radio"/> Yes <input type="radio"/> No | Blepharitis | <input type="radio"/> Yes <input type="radio"/> No | Loss of Central Vision | <input type="radio"/> Yes <input type="radio"/> No |
| Distorted Vision Near | <input type="radio"/> Yes <input type="radio"/> No | Glaucoma Suspect | <input type="radio"/> Yes <input type="radio"/> No | Infection of Eye or Lid | <input type="radio"/> Yes <input type="radio"/> No |

Medical History Questionnaire

Social History

Current Occupation: _____ Employer _____

Spectacle Lens History

Do you use a computer? ☐ Yes ☐ No How hours/days? _____ Distance from Computer? _____

Do you drive? ☐ Yes ☐ No Do you have glare problems? ☐ Yes ☐ No

Do you have visual difficulty when driving? ☐ Yes ☐ No

Do you have problems with night vision? ☐ Yes ☐ No

Do you currently wear glasses? ☐ Yes ☐ No Since _____

Type of glasses ☐ Fulltime ☐ Part time ☐ Distance ☐ Near

Glasses Owned ☐ Single Vision ☐ Bifocals ☐ Trifocals ☐ Backup ☐ Safety ☐ Sports ☐ Progressive

Have you had trouble in the past with glasses? ☐ Yes ☐ No _____

Do you wear sunglasses? ☐ Yes ☐ No Are your sunglasses your current prescription? ☐ Yes ☐ No

Contact Lens History

If not a contact lens wearer, are you interested in trying contacts lenses at this time? ☐ Yes ☐ No

Have you ever tried to wear contact lenses? ☐ Yes ☐ No Reason for stopping? _____

Do you currently wear contact lenses? ☐ Yes ☐ No Since _____

Type and Brand of contact Lenses _____ Today's wearing time? _____

How many hours/day? _____ How many days/week? _____

Social History

Do you drink alcohol? ☐ Yes ☐ No If yes, how much/ often: ☐ Occasional ☐ 1 Per Day ☐ 2-3/day ☐ 4+/Day

Do you smoke? ☐ Yes ☐ No If yes, how much/ often: ☐ Occasional ☐ 1/2 pack/day ☐ 1 pack/day ☐ 1+ pack

Hobbies/Interests: _____

Extra Tests Not Covered by Insurance

The office is now offering retinal photography to better monitor your eye health. Digital photos allow us to document both healthy retinas and retinas that may be affected by diseases such as glaucoma, macular degeneration, diabetes, and hypertension. **The procedure is not covered by insurance unless there is a medical diagnosis.** The fee for this service is \$18.00 which is separate from the regular exam charges.

☐ Yes, I would like to have the retinal photography. ☐ No, I do not wish to have the retinal photography.

☐ I have questions for Dr. Albert before deciding to have the retinal photography.

The FDT is a visual field analyzer that can assist us in detecting sight threatening diseases such as glaucoma as well as tumors of the eye and brain. Dr. Albert recommends that this test be performed on everyone. We charge a fee of \$10.00 which is **not covered by insurance.**

☐ I agree to have the FDT. ☐ I do not wish to have the FDT.

☐ I have questions for Dr. Albert before deciding to have the FDT

Signature

____/____/____
Date